



FOR IMMEDIATE RELEASE
August 12, 2016

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SH 130 CONCESSION CO. STATEMENT ON PROPOSED REORGANIZATION

SH 130 Concession Company, LLC, the private entity that operates and maintains the southern sections of the State Highway 130 toll road, has filed a reorganization plan as part of its ongoing Chapter 11 proceedings.

The proposed plan calls for restructuring the company's outstanding debt in order to provide financial stability for the project.

The State of Texas would not be financially impacted by the debt restructuring. The Texas Department of Transportation contributed no money to build the project and is not liable for any of SH 130 Concession Company's outstanding debt, money that was used to finance construction.

The proposed plan calls for SH 130 to be brought under new ownership. Under the plan the equity positions currently held by investors Cintra and Zachry American Infrastructure would be cancelled, and new membership interests in the company will be created and distributed to the project's lenders.

SH 130's customers will not notice any difference in their driving experience as a result of the proposed ownership change.

SH 130 Concession Co. will continue to operate and maintain the facility under new ownership. The Facility Concession Agreement between the concession and TxDOT will remain in place to protect the public interest, and the company will continue to meet all terms of this agreement.

There are details that remain to be resolved between the company and its lenders. The court and a majority of the company's creditors must approve a final plan before it can be implemented.

SH 130 continues to operate and serve its customers on an uninterrupted basis as it moves forward with this process.

More information is available at Mysh130.com.

About SH 130 Concession Co.

SH 130 Concession Co. operates and maintains Segments 5 & 6 of SH 130 from Mustang Ridge to Seguin, Texas. The 41-mile section of the toll road immediately south of Austin offers a speed limit of 85 MPH — the highest in the United States. The road is owned by the Texas Department of Transportation, which has leased the facility to SH 130 Concession Co. for 50 years. To learn more visit mysh130.com.

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